# APPLICATION FORM FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCEES ONLY USING ASBA FACILITY

The Investors may also apply in the Issue only using ASBA facility. Further, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company shall not be eligible to apply in this Issue.

| Application No.: |  |  |
|------------------|--|--|
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Collecting SCSBs Sign and Seal



## **ENBEE TRADE & FINANCE LIMITED**

Registered Office: B4 /C5, God's Gift Chs Ltd, N M Joshi Marg, Lower Parel, Mumbai – 400 013, Maharashtra, India; Tel: +91 22 7969 2512

Contact Person: Ruchika Kabra, Company Secretary and Compliance Officer;

E-mail: enbeetrade@gmail.com; Website: www.enbeetrade.com; Corporate Identification Number: L50100MH1985PLC036945

| NOT INTEND<br>SHAREHOLDERS    | ED FOR<br>IN THE UNIT | ELIGIBLE<br>TED STATES | EQUITY   |
|-------------------------------|-----------------------|------------------------|----------|
| ISSUE OPENS ON                |                       | Thursday, May          | 18, 2023 |
| LAST DATE FOR<br>MARKET RENUN |                       | Friday, May 26,        | 2023     |
| ISSUE CLOSES O                | N**                   | Thursday, June         | 1, 2023  |

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. \*\*The Board of Directors or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that the Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date.

Further, no withdrawal of Application shall be permitted by any Applicant after

Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Please read the letter of offer dated May 04, 2023 ("Letter of Offer" or "LOF"), the Abridged Letter of Offer, the Rights Entitlement Letter and instructions on the reverse of this Application Form carefully. All capitalised terms not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer.

DO NOT TEAR OR DETACH ANY PART OF THIS APPLICATION FORM.

THIS DOCUMENT IS NOT NEGOTIABLE.

ISSUE OF UPTO 3,20,01,000\* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 15/- PER EQUITY SHARE) (THE "ISSUE PRICE") (INCLUDING A SHARE PREMIUM OF ₹ 5 PER EQUITY SHARE), AGGREGATING UPTO ₹ 4,800.15 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWENTY (20) RIGHTS EQUITY SHARE(S) FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHARE HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, MAY 10, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.5 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 128 OF THE LETTER OF OFFER.

\*Assuming full subscription and subject to finalisation of the Basis of Allotment \*Subject to finalization of Basis of Allotment.

#### TERMS OF PAYMENT

The entire amount of the Issue Price of ₹ 15/- per Rights Equity Share shall be payable at the time of Application.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights.

To, Date: \_\_\_\_\_

The Board of Directors,

# ENBEE TRADE & FINANCE LIMITED

Dear Sir/ Madam.

- I/We hereby accept and apply for Allotment of the Rights Equity Shares (including Additional Rights Equity Shares "if applicable") mentioned in **Block I** below in response to the Abridged Letter of Offer/Letter of Offer dated May 04, 2023 and any addenda thereto offering the Rights Equity Shares to me/us on rights basis.
- I/We agree to pay the amount specified in Block II below at the rate of ₹ 15/- per Rights Equity Share payable on Application on the total number of Rights Equity Shares specified in Block I below.
- I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the Abridged Letter of Offer/ Letter of Offer dated May 04, 2023 and any addendum thereto, this Application Form, Rights Entitlement Letter and subject to the provisions of the Companies Act, 2013, SEBI ICDR Regulations, SEBI Rights Issue Circular as applicable and the rules made thereunder and the Memorandum and Articles of Association of the Company.
- I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Rights Equity Shares in respect of which this application may be accepted.
- I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, circulars, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities.
- I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of section 269SS of the Income-Tax Act, 1961.
- I/We authorise you to place my/our name(s) on the Register of Members / Register of Significant Beneficial Owners. All such Resident Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Right Equity Shares or Rights Entitlements in the United States. I/we confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Other Regulatory and Statutory Disclosures – Selling Restrictions" on page 124 of the Letter of Offer.

I/We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.

I/We acknowledge that we will rely upon the truth and accuracy of the foregoing representations and agreements."

|     | NAME AND CON  |  |   | IILS                                 | OF                            | AFF         | LICE                       | 71/1                   |                        |                      |                              |                            |               |        |        |        |        |                 |               |                |                      |              |                         |                |                |               |                 |                |
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|     | Name of Sole/Firs   | t Appli  | icant   |                                      |                               |             |                            |                        |                        |                      |                              |                            |               |        |        |        |        |                 |               |                |                      |              |                         |                |                |               |                 |                |
|     | Name of Second A  | pplica   | nt  |                                      |                               |             |                            |                        |                        |                      |                              |                            |               |        |        |        |        |                 |               |                |                      |              |                         |                |                |               |                 |                |
|     | Name of Third Ap  | plican   | ıt  |                                      |                               |             |                            |                        |                        |                      |                              |                            |               |        |        |        |        |                 |               |                |                      |              |                         |                |                |               |                 |                |
|     | Indian Address:   | <u> </u>   |   |                                      | -                             |             |                            |                        | -                      | -                    | -                            | -                          | -             |        | -      |        | -      | -               | 1             | -              |                      |              |                         |                | _              | _             | -               | -              |
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|     | Email:  |  |   |                                      |                               |             |                            |                        |                        |                      |                              |                            |               |        |        |        |        |                 |               |                |                      |              |                         |                |                |               |                 |                |
|     | Telephone/Mobile  | No.  | i   | Ī                                    | ĺ                             |             |                            |                        | Ì                      | İ                    |                              | i                          |               |        |        | l      |        | 1               | Ì             | Ì              | İ                    | 1            |                         |                |                |               | Ì               | Ì              |
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|     | Sole/First Applica  | nt   |   |                                      |                               |             |                            |                        |                        |                      |                              |                            |               |        |        |        |        |                 |               |                |                      |              |                         |                |                |               |                 |                |
|     | Second Applicant  |  |   |                                      |                               |             |                            |                        |                        |                      |                              |                            |               |        |        |        |        |                 |               |                |                      |              |                         |                |                | Т             |                 |                |
|     | Third Applicant   |  |   |                                      |                               |             |                            |                        |                        |                      |                              |                            |               |        | i      |        |        | 1               |               | Ī              |                      |              |                         |                |                | Ħ             |                 |                |
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|     | Note: Non-resident  |  |   |                                      |                               | _           | _                          |                        |                        |                      |                              |                            | ct "Re        | sider  | ıt".   |        |        |                 |               |                |                      |              |                         |                |                |               |                 |                |
|     | DEPOSITORY AC   |  |   |                                      |                               |             |                            |                        |                        |                      |                              |                            |               |        |        |        | for    | NSD             | L or          | CDS            | L):                  |              | NS                      | DL             | CI             | DSL           |                 |                |
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|     | ASBA BANK Acc   | ount N   | 0.  |                                      |                               |             |                            |                        |                        |                      |                              |                            |               |        |        |        |        |                 |               |                |                      |              |                         |                |                | Щ             |                 |                |
|     | I/We authorise the S<br>Application through<br>Account is held in n<br>I/We understand tha<br>SIGNATURE OF                                      | my/ on<br>my/our<br>t on Ap                          | our ban<br>own n<br>oplicat                   | ik ac<br>ame<br>ion,                 | coun<br>Inves                 | t on        | ly and<br>will l           | l not<br>nave          | usin<br>to pa          | g an                 | y third                      | l part                     | y banl        | acc    | ount : | for m  | aking  | such            | payı          | we an          | re m                 | akir<br>rthe | ng tho                  | e pay<br>we co | ment<br>onfirm | town tha      | ards 1<br>t the | ny/our<br>ASBA |
|     | Sole/Firs Note: Signature(s) a specimen recorded v SIGNATURE OF A I/We hereby confirm of Offer and Letter Application Form g Application Form w | s per the with the APPLICA that I of Officer iven or | he spece SCSI CANT  [/we hate for day werleaf | cime<br>B.<br>C(S)<br>eve r<br>ted 1 | n rec<br>ead,<br>May<br>/e un | unde<br>04, | erstood<br>2023<br>tand ti | l and<br>and<br>hat in | l acco<br>any<br>n cas | SB. In ept the added | he tern<br>enda tl<br>Allotn | of joins and heretonent of | int shad cond | lition | lders, | his A  | applic | ation<br>at I/w | Form<br>e ha  | lders<br>, Rig | mus<br>ghts<br>ead t | st si<br>Ent | gn ir<br>itlem<br>Instr | ent L          | etter,         | Abr           | idged<br>ling 1 | Letter         |
|     | Sole/I Note: Signature(s) as per specimen rec   |  | he spe  | cime                                 |                               |             |                            |                        |                        | osito                |                              | case (                     | of join       | t sha  | rehol  |        |        |                 |               |                | lder.                | s mi         | ıst si                  | gn in          |                | ame           | seque           | ence           |
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|     | ID and Client ID  |  |   |                                      |                               |             |                            |                        |                        |                      |                              |                            |               |        |        |        |        |                 |               |                | -                    | Col          | lecti                   | ng S(          | CSB's          | s Sig         | n & S           | Seal           |
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#### **GENERAL INSTRUCTIONS**

- (a) Please read the instructions printed on the Application Form carefully.
- (b) The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees.
- (c) Please read the Letter of Offer, and any addenda thereto carefully to understand the Application process and applicable settlement process. All references in this Application Form to the "Abridged Letter of Offer" are to the Abridged Letter of Offer read together with the Letter of Offer and any addenda thereto. For accessing the Letter of Offer, the Abridged Letter of Offer, and any addenda thereto and the Application Form, please refer to the links provided below on page 4 of this Application Form.
- (d) In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circular, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 136 of the Letter of Offer.
- (e) Applications should be submitted to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Please note that on the Issue Closing Date, i.e., Thursday, June 1, 2023, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.
- (f) In accordance with the SEBI Rights Issue Circular, the Resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on the Record Date are required to send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by e-mail, post, speed post, courier, or hand delivery so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date, i.e., Tuesday, May 30, 2023. Alternatively, the same can be uploaded on the website of the Registrar i.e., https://rights.cameoindia.com/enbee, after which they can apply in the Issue. The Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date i.e., Tuesday, May 30, 2023, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form. Eligible Equity Shares holding Equity Shares in physical form must check the procedure for Application by and credit of Rights Equity Shares in "Procedure for Application by Resident Eligible Equity Shareholders holding Equity Shares in physical form" on page 142 of the Letter of Offer.
- (g) The Application should be completed in all respects. Any Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Letter of Offer, and any addenda thereto and Abridged Letter of Offer the Rights Entitlement Letter and the Application Form are liable to be rejected. **The Application Form must be filled in English.**
- (h) An Investor, wishing to participate in this Issue, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application and required to provide necessary details, including details of the ASBA Account, authorizing the SCSB to block an amount equal to the Application Money in the ASBA Account mentioned in the Application Form. Please note that only those Investors who have a demat account can apply through ASBA facility. Resident Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date can participate in the Issue by furnishing the details of their demat account to the Registrar or our Company, at least two Working Days prior to the Issue Closing Date i.e., Tuesday, May 30, 2023, post which they can apply to the Issue through ASBA mode
- (i) In case of non-receipt of Application Form, Investors can also make Application on plain paper under ASBA process mentioning all necessary details as mentioned under the heading "Application on Plain Paper under ASBA process" on page 139 of the Letter of Offer and any addenda thereto.
- (j) The plain paper Application should be submitted at a Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB and not to the Banker to the Issue or Escrow Collection Bank (assuming that the Escrow Collection Bank is not a SCSB) or to our Company or the Registrar.
- (k) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention his/her PAN allotted under the Income Tax Act, 1961, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Application Forms without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be "suspended for credit" and no allotment and credit of Rights Equity Shares pursuant to the Issue shall be made into the accounts of such Investors.
- (l) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account. Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for Application. In case payment is effected in contravention of this, the Application may be deemed invalid and the Application Money will be refunded and no interest will be paid thereon.
- (m) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in English or Hindi and thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded the SCSB.
- (n) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- (o) All communication in connection with Application for the Rights Equity Shares, including any change in address of the Eligible Equity Shareholders should be addressed to the Registrar prior to the date of Allotment in this Issue quoting the name of the first/sole Applicant, folio numbers/DP ID and Client ID and Application Form number, as applicable. In case of any change in address of the Eligible Equity Shareholders, the Eligible Equity Shareholders should also send the intimation for such change to the respective depository participant, or to our Company or the Registrar in case of Eligible Equity Shareholders holding Equity Shares in physical form.
- (p) Only Eligible Equity Shareholders who are eligible to subscribe for Rights Entitlement and Rights Equity Shares in their respective jurisdictions under applicable securities laws are eligible to participate.
- (q) Only the Investors holding Equity Shares in demat form or the Physical Shareholders who furnish the details of their demat accounts to the Registrar not later than two Working Days prior to the Issue Closing Date i.e., **Tuesday, May 30, 2023**, are eligible to participate in the Issue. In accordance with the SEBI Rights Issue Circular, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date i.e., **Tuesday, May 30, 2023**, shall not be eligible to apply in this Rights Issue.
  - Please note that ASBA Applications may be submitted at all designated branches of the SCSBs available on the SEBI website at https://www.sebi.gov.in/sebiweb/other/OtherAction. do?doRecognised=yes, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.
- (r) Investors are required to ensure that the number of Rights Equity Shares applied by them do not exceed the investment limits or maximum number of Equity Shares that can be held by them prescribed under applicable law.
- (s) The Investors shall submit only one Application Form for the Rights Entitlements available in a particular demat account. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations such the Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts; the Investors are required to submit the Application Form separately from each demat account.
- (t) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- (u) The Company reserves the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber is authorised to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form.
- (v) PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARESAND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "TERMS OF THE ISSUE PROCEDURE FOR APPLICATION" ON PAGE 134 OF THE LETTER OF OFFER.
- (w) Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

## LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, June 1, 2023, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue - Basis of Allotment" on page 149 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

# WITHDRAWAL OF APPLICATION

An Investor who has applied in this Issue may withdraw their Application at any time during Issue Period by approaching the SCSB where application is submitted. However, no Investor, may withdraw their Application post the Issue Closing Date.

#### LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=ves&intmId=34.

For this Issue, following banks would be acting as SCSB: 1. Axis Bank Ltd 2. AU Small Finance Bank 3. Bandhan Bank 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Catholic Syrian Bank Limited 11. Central Bank of India 12. CITI Bank NA 13. City Union Bank Ltd. 14.DBS Bank Ltd. 15. Deutsche Bank 16. Dhanlaxmi Bank Limited 17. Equitas Small Finance Bank 18. GP Parsik Sahakari Bank Limited 19. HDFC Bank Ltd. 20. HSBC Ltd. 21. ICICI Bank Ltd 22. IDBI Bank Ltd. 23. IDFC FIRST Bank 24. Indian Bank 25. Indian Overseas Bank 26. IndusInd Bank 27. J P Morgan Chase Bank, N.A. 28. Janata Sahakari Bank Ltd. 29. Karnataka Bank Ltd. 30. Karur Vysya Bank Ltd. 31. Kotak Mahindra Bank Ltd. 32. Mehsana Urban Co-operative Bank Limited 33. Nutan Nagarik Sahakari Bank Ltd. 34. Punjab & Sind Bank 35. Punjab National Bank 36. Rajkot Nagarik Sahakari Bank Ltd 37. RBL Bank Limited 38. South Indian Bank 39. Standard Chartered Bank 40. State Bank of India 41. Tamilnad Mercantile Bank Ltd. 42. The Ahmedabad Mercantile Co-Op. Bank Ltd. 43. The Federal Bank 44. The Jammu & Kashmir Bank Limited. 45. The Kalupur Commercial Cooperative Bank Ltd. 46. The Saraswat Co-Operative Bank Ltd. 47. The Surat Peoples Co-op Bank Ltd. 48. TJSB Sahakari Bank Ltd. 49. UCO Bank 50. Union Bank of India 51. YES Bank Ltd. 52. SVC Co-operative Bank Ltd.

In accordance with the SEBI ICDR Regulations, SEBI Rights Issue Circular, our Company will send the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material, through email to the email addresses or physical delivery through registered post / speed post to all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided, only through email and speed post, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

Our Company at www.enbeetrade.com;

the Registrar to the Issue at https://rights.cameoindia.com/enbee;

the Stock Exchange at www.bseindia.com.

the Lead Manager, i.e. Saffron Capital Advisors Private Limited at www.saffronadvisor.com

The Investors can visit following links for the below-mentioned purposes:

- a) Updation of e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://rights.cameoindia.com/enbee
- b) Updation of Indian address can be sent to Registrar at email id <a href="Priya@cameoindia.com">Priya@cameoindia.com</a> or by way of Registered post/Courier at Cameo Corporate Services, No 1 Subramaniam Building, Club House Road, Chennai 600002
- c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.cameoindia.com/enbee.
- d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders at email id at <a href="mailto:investor@cameoindia.com">investor@cameoindia.com</a>.
- Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post- Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as thecase may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. The Resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on the Record Date are required to submit a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self- attested client master sheet of their demat account either by e-mail, post, speed post, courier, or hand delivery so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date, i.e., Tuesday, May 30, 2023, after which they can apply in this Issue

| COMPANY DETAILS   | REGISTRAR TO THE ISSUE  | LEAD MANAGER TO THE ISSUE                                     |  |  |  |  |  |
|---|---|---|--|--|--|--|--|
| Enbee   | CAMEO   | SAFFRON energising ideas                                      |  |  |  |  |  |
| ENBEE TRADE & FINANCE LIMITED   | CAMEO CORPORATE SERVICES LIMITED                                  | SAFFRON CAPITAL ADVISORS PRIVATE LIMITED                      |  |  |  |  |  |
| B4 /C5, God's Gift Chs Ltd, N M Joshi Marg, Lower Parel,                | Subramanian Building, No. 01, Club House Road,                    | 605, Center Point, 6th floor, J.B. Nagar, Andheri Kurla Road, |  |  |  |  |  |
| Mumbai – 400 013, Maharashtra, India.                                   | Chennai- 600 002, Tamil Nadu, India.                              | Andheri (East), Mumbai - 400 059, Maharashtra, India.         |  |  |  |  |  |
| Telephone: +91 22 7969 2512   | Tel: +91 44 4002 0700   | Telephone: +91 22 4973 0394                                   |  |  |  |  |  |
| Contact Person: Ruchika Kabra, Company Secretary and Compliance Officer | Contact person: K. Sreepriya                                      | E-mail: rights.issue@saffronadvisor.com                       |  |  |  |  |  |
| E-mail: enbeetrade@gmail.com  | E-mail: priya@cameoindia.com                                      | Website: www.saffronadvisor.com                               |  |  |  |  |  |
| Website: www.enbeetrade.com   | Website: www.cameoindia.com / https://rights.cameoindia.com/enbee | Investor grievance: investorgrievance@saffronadvisor.com      |  |  |  |  |  |
| Corporate Identification Number: L50100MH1985PLC036945                  | Investor grievance: investor@cameoindia.com                       | Contact Person: Elton D'souza/ Pooja Jain                     |  |  |  |  |  |
|   | SEBI Registration No: INR000003753                                | SEBI Registration Number: INM 000011211                       |  |  |  |  |  |
|   |   | Validity of Registration: Permanent                           |  |  |  |  |  |